CATEGORY ADVICE 2023





Market Insights
Must Stock Lines
Planograms

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### Market Insight

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Stock PMPs as they are footfall drivers. Nearly 50% of shoppers say they are more are more likely to shop in a Convenience store that sells price-marked packs.

#### **BABY CARE**

Shoppers are valuable as they spend up to 38% more than the average shopper, ensure to stock the Must Stock Baby range as a minimum. (Kantar Worldpanel Data)

### Shoppers look for brands that they know and trust.

More than 1/3 personal care shoppers will NOT switch brand if their usual product isn't available in store. Checkout our Must Stock range which includes key brand SKU's.

#### **PACK FORMATS**

Where space allows, stock multiple pack formats of categories as shoppers are usually format loyal. i.e deodorant aerosols and roll-on deodorants.

Price, brand and product quality are the three most important influences on a Personal Care shopper's buying choice. (Lumina Intelligence CTP – December 2021)

Focus on core toiletries by offering a breadth of needs rather than a depth of choice. Refer to our 'Must Stock Lines'.



## Market Insight



### CATEGORY ADVICE 2023

#### **Baby Food and Baby Care**

- 2/3 of baby care shoppers will go elsewhere if they can't find their usual brand on shelf
- Pants account for 34% of nappy sales which are forecast to grow to 50% of the category by 2030<sup>1</sup>
- $\bullet$  Sales of nappies size 6 and above have tripled over the past 8 years, accounting for 34% of sales in 2022^1

Source: [1] Supplier Manufacturer Data: Procter & Gamble, 2022.





#### **Male and Female Toiletries**

- It is important to stock both male and female razors (particularly in larger stores) as they are designed to meet different needs
- Shoppers are loyal to either gel or foam. Make sure you stock both in store.<sup>1</sup>
- Make sure you stock both male AND female deodorants and that your range includes body sprays/anti-perspirants and you have both aerosols and roll-ons as shoppers are format-loyal. Source: [1] Supplier Manufacturer Data.

#### Hair & Skin Care

- 77% of hair care trips feature only one hair care item. Be sure to merchandise complete ranges from cross-category sales<sup>1</sup>
- 64% of UK women have long hair<sup>1</sup>
   Stock up from a variety of brands like Palmolive, Head & Shoulders, Balsam and TRESemmé to meet their needs.
- 40% of hand creams are bought on impulse.<sup>2</sup> Make sure to stock a variety of products to meet the customer requirements from hand cream, lip care and facial wipes.

Source: [1] Proprietary Brand Manufacturer Research: Procter & Gamble, 2023. [2] Supplier Manufacturer Data: Johnson & Johnson, 2021.



#### **Oral Care**

- Oral care category is growing at +11.6% in independent channel<sup>1</sup>
- Maximise oral care sales, by stocking a range of toothpastes that cover the biggest segments of sales daily care, whitening and sensitive.
- Ensure you have a toothbrush, toothpaste and mouthwash merchandised on shelf.

Source: [1] Nielsen – Oral Care – Total Market & Impulse – Value Sales – MAT: 01.10.2022.



#### **Female Care**

- The basket size of a female care shopper is up to 30% more valuable than the average health & beauty shopper.<sup>1</sup>
- Stock a range of different formats (sanitary towels and tampons) and absorbencies as 67% women still experience leaks.<sup>1</sup>
- Position female care close to baby care where possible as many customers cross shop between the two categories.

Source: [1] Manufacturer Data: P&G, 2021.





## Must Stock Lines



These are the 'Must Stock' lines which shoppers expect to see in a convenience store. By stocking these lines, you will be meeting your shoppers' needs and therefore they will visit your store again.







2

3

### Must Stock Lines





APTAMIL FIRST MILK
800G
SKU CODE: 444454



HUGGIES PURE BABY WIPES PM £1 56 WIPES SKU CODE: 186750



APTAMIL FIRST RTF MILK 200ML SKU CODE: 56547



**BEST-ONE SENSITIVE BABY WIPES PM £1 64 WIPES** SKU CODE: 786934



**HEINZ CREAMY OAT PORRIDGE 120G** SKU CODE: 765841



**JOHNSON'S BABY SHAMPOO PM £2 300ML** SKU CODE: 615321



**FARLEY'S RUSK ORIGINAL 9 BISCUITS** SKU CODE: 524060



baby powder powder baby powder baby powder

200g@

JOHNSON'S BABY POWDER 200G SKU CODE: BW 112802 BAT 261399



### Must Stock Lines

CATEGORY ADVICE 2023



6

PAMPERS BABY DRY TAPED SIZE 6 PM £6.49 19'S SKU CODE: 810241



13

14

**COLGATE WHITENING 75ML** SKU CODE: 815480



PAMPERS BABY DRY TAPED SIZE 5 PM £6.49 23'S SKU CODE: 810233



**SENSODYNE GENTLE WHITENING 50ML** SKU CODE: 395792



PAMPERS BABY DRY TAPED SIZE 4 PM £6.49 25'S SKU CODE: 810236

15

16

**COLGATE TOOTHBRUSH PM £1 SINGLE** SKU CODE: 797881



12

**COLGATE UCP PM £1 75ML** SKU CODE: 814900



1

**LISTERINE COOL MINT PM £1.59 250ML** SKU CODE: 764265



### Must Stock Lines





Gilk

SHAVE GEL





21

NIVEA DEODORANT COOL KICK 150ML SKU CODE: 167840



19

17

**GILETTE SHAVING SENSITIVE 200ML** SKU CODE: BW 200060 BAT 340052



head shoulder

0%≣

ENLIVEN HAIR GEL XHOLD PM £1 250ML SKU CODE: 815478



RADOX SHOWER GEL AWAKE PM £1.25 225ML SKU CODE: 815475



HEAD & SHOULDERS 2IN1 CLASSIC CLEAN PM £2.99 225ML SKU CODE: 742941



LYNX BODY SPRAY AFRICA PM £3.99 200ML SKU CODE: 816389



ALBERTO BALSAM SHAMPOO RASPBERRY PM £1 350ML SKU CODE: 436767



## Must Stock Lines









RADOX SHOWER REFRESH PM £1.25 225ML SKU CODE: 815479



**DOVE CREAM BAR 4 X 90G** SKU CODE: 810688

30

**CAREX ALOE VERA HAND GEL 50ML** SKU CODE: 679811



**CAREX HANDWASH ORIGINAL PM £1.49 250ML** SKU CODE: 810636



31

32

**SOFT & GENTLE FRESH BLOSSOM PM £1.59 150ML** SKU CODE: 810807



28

**CAREX HANDWASH ALOE PM £1.49 250ML** SKU CODE: 810637



Impulse Iove - Teve - T IMPULSE BODY SPRAY TRUE LOVE PM £1.29 75ML SKU CODE: 807314



## Must Stock Lines

### CATEGORY ADVICE 2023



NIVEA LOTION NORMAL 250ML SKU CODE: BW 804327 BAT 711898



ALWAYS ULTRA NIGHT TIME PM £2.69 9'S SKU CODE: 814871



SIMPLE CLEANSING FACIAL WIPES PM £2 25 WIPES SKU CODE: 811979



**KOTEX MAXI NIGHT-TIME PM £1.15 10'S** SKU CODE: 493664



64

**VASELINE LIP THERAPY ORIGINAL 20G** SKU CODE: BW 540955 BAT 556782



TAMPAX COMPAK SUPER PM £3.49 18'S SKU CODE: 814739





# For more information including planograms and advice on other key ranges, go to www.bestwaywholesale.co.uk/categoryadvice